

Monthly statements of liquid capital with the commission and respective securities exchange

NAEL CAPITAL (PVT) LIMITED

As on January-31-2025

S no.	Head of Account	Value in Pak Rupees	Hair Cut / Adjustment	Net Adjusted Value
1.	Assets			
1.1	Property & Equipments	1,419,688.00	1,419,688.00	-
1.2	Intangible Assets	3,601,000	3,601,000	-
1.3	Investment in Govt. Securities	-	-	-
1.4	Investment in Debt Securities	1,101.18	55.06	1,046.12
1.5	Investment in equity Securities			
	i. If listed 15% or VaR of each securities on the cutoff date as computed by the Securities Exchange for respective securities whichever is higher.	10,924,056	2,457,913	8,466,143
	ii. If unlisted, 100% of carrying value.	-	-	-
	iii. Subscription money against Investment in IPO/offer for Sale: Amount paid as subscription money provided that shares have not been allotted or are not included in the investments of securities broker.	-	-	-
	iv. 100% Haircut shall be applied to Value of Investment in any asset including shares of listed securities that are in Block, Freeze or Pledge status as on reporting date. (July 19, 2017) Provided that 100% haircut shall not be applied in case of investment in those securities which are Pledged in favor of Stock Exchange / Clearing House against Margin Financing requirements or pledged in favor of Banks against Short Term financing arrangements. In such cases, the haircut as provided in schedule III of the Regulations in respect of investment in securities shall be applicable (August 25, 2017)	-	-	-
1.6	Investment in subsidiaries	-	-	-
1.7	Investment in associated companies/undertaking	-	-	-
1.8	Statutory or regulatory deposit/basic deposits with exchanges, clearing house or central depository or any other entity.	1,300,000	1,300,000	-
1.9	margin deposit with exchange & clearing house	37,300,000	-	37,300,000
1.10	Deposit with authorized intermediary against borrowed securities under SLB	-	-	-
1.11	Other Deposite & Prepayments	-	-	-
1.12	Accrued Interest, profit or mark-up on amounts placed with financial institutions or debt securities	-	-	-
1.13	Dividend receivables	-	-	-
1.14	Amount receivable against Repo financing	-	-	-
1.15	Receivable other than trade receivable	11,039,635	11,039,635	-
1.16	Receivable from clearing house or securities exchange			
1.17	Receivable from customers			
	i. In case receivables are against margin financing, the aggregate if (i) value of securities held in the blocked account after applying VAR based Haircut, (ii) cash deposited as collateral by the financee (iii) market value of any securities deposited as collateral after applying VaR based haircut. i. Lower of net balance sheet value or value determined through adjustments.	-	-	-
	ii. In case receivables are against margin trading, 5% of the net balance sheet value. ii. Net amount after deducting haircut	-	-	-
	iii. In case receivables are against securities borrowings under SLB, the amount paid to NCCPL as collateral upon entering into contract, iii. Net amount after deducting haircut	-	-	-
	iv. In case of other trade receivables not more than 5 days overdue, 0% of the net balance sheet value. iv. Balance sheet value	4,977,301		4,977,301
	v. In case of other trade receivables are overdue, or 5 days or more, the aggregate of (i) the market value of securities purchased for customers and held in sub-accounts after applying VAR based haircuts, (ii) cash deposited as collateral by the respective customer and (iii) the market value of securities held as collateral after applying VaR based haircuts. v. Lower of net balance sheet value or value determined through adjustments	9,799,476	-	5,241,746
	vi. 100% haircut in the case of amount receivable form related parties.			
1.18	Cash & bank Balances	36,907,683	-	36,907,683
1.19	Total Assets	117,269,941	-	92,893,920

2. Liabilities				
2.1	Trade payables			
	i. Payable to exchanges and clearing house	-	-	-
	ii. Payable against leveraged market products	-	-	-
	iii. Payable to customers	32,542,733		32,542,733
2.2	Current Liabilities			
	i. Statutory and regulatory dues	2,132,618		2,132,618
	ii. Accruals and other payables	560,041		560,041
	iii. Short-term borrowings	-	-	-
	iv. Current portion of subordinated loans	-	-	-
	v. Current portion of long term liabilities	-	-	-
	vi. Deferred Liabilities	-	-	-
	vii. Provision for bad debts	-	-	-
	viii. Provision for taxation	-	-	-
	ix. Other liabilities as per accounting principles and included in the financial statements	-	-	-
2.3	Non current liabilities			
	i. Long-Term financing	-	-	-
	a. Long-Term financing obtained from financial institution: Long term portion of financing obtained from a financial institution including amount due against finance lease	-	-	-
	b. Other long-term financing	-	-	-
	ii. Staff retirement benefits	-	-	-
	iii. Advance against shares for Increase in Capital of Securities broker: 100% haircut may be allowed in respect of advance against shares if: a. The existing authorized share capital allows the proposed enhanced share capital b. Board of Directors of the company has approved the increase in capital c. Relevant Regulatory approvals have been obtained d. There is no unreasonable delay in issue of shares against advance and all regulatory requirements relating to the increase in paid up capital have been completed. e. Auditor is satisfied that such advance is against the increase of capital.	-	-	-
	iv. Other liabilities as per accounting principles and included in the financial statements	-	-	-
2.4	Subordinated loans		-	
2.5	Total Liabilities	35,235,391	-	35,235,391
3. Ranking Liabilities relating to				
3.1	Concentration in margin financing	N/A	N/A	N/A
3.2	Concentration in securities lending & borrowing	N/A	N/A	N/A
3.3	Net underwriting Commitments	N/A	N/A	N/A
3.4	Negative equity of subsidiary	N/A	N/A	N/A
3.5	Foreign exchange agreements and foreign currency positions	N/A	N/A	N/A
3.6	Amount Payable under REPO	N/A	N/A	N/A
3.7	Repo adjustment	N/A	N/A	N/A
3.8	Concentrated proprietary positions	5,158,906	0	5,158,906
3.9	Opening positions in futures and options	N/A	N/A	N/A
3.10	Short sell positions	N/A	N/A	N/A
3.11	Total Ranking Liabilities	5,158,905.58		5,158,905.58

LIQUID CAPITAL

Adjusted value of Assets (1.19)	92,893,920
less: Adjusted value of liabilities(2.5)	35,235,391
less: Total ranking Liabilities(3.11)	5,158,906
	<u>52,499,623</u>

CHIEF EXECUTIVE
NASIR MUQEET

HEAD OF OPERATIONS
MUHAMMAD YOUSUF